



## PATIENT INFORMATION FORM

All information provided on this form is confidential. We appreciate your cooperation in filling out this form with complete and accurate information. Thank you!

**PLEASE PRINT CLEARLY**

### **Patient Information:**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: M or F

Home Address: \_\_\_\_\_ Marital Status: S M W D City:

\_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Employer (if applicable): \_\_\_\_\_ Occupation: \_\_\_\_\_

Whom may we thank for referring you to us? \_\_\_\_\_

### **If the patient is a MINOR or under LEGAL CONSERVATORSHIP, please provide the following**

**information:** Parent/Legal Guardian Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_ Sex: M or F

City: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

### **EMERGENCY CONTACT (if different than above):**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Primary Physician's Name: \_\_\_\_\_ Address: \_\_\_\_\_ Tel: \_\_\_\_\_

### **INSURANCE INFORMATION**

Name of Insurance: \_\_\_\_\_

Primary Subscriber's Name: \_\_\_\_\_ Subscriber's DOB: \_\_\_\_\_

Policy/Subscriber #: \_\_\_\_\_ Group #: \_\_\_\_\_

*I authorize and consent to examination and treatment as deemed necessary to the patient by Jane Lee, M.D., and the medical staff. I authorize the release of medical information necessary to process medical claims. I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance of my account for any professional services rendered (co-pay, co-insurance, and deductibles). I have read all the information on this form and have completed the above answers. I certify this information is true and correct to the best of my knowledge. I will notify you of any changes to the above information.*

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date



### NOTICE OF PRIVACY PRACTICES

I \_\_\_\_\_ (patient/guardian name) acknowledge receiving a copy of this medical practice's Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be posted in the reception area and that a copy of any amended Notice of Privacy will be available at each appointment.

If you would like to receive a copy of any amended Notice of Privacy Practices by e-mail, please provide your email address here: \_\_\_\_\_

**Patient Name (please print):** \_\_\_\_\_

**Guardian Name and Relationship (if applicable):** \_\_\_\_\_

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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Yo \_\_\_\_\_ (Paciente/Guardian) reconozco que he recibido una copia del Aviso de esta Práctica médica de prácticas de privacidad. Además, reconozco que una copia del aviso actual será fijada en la zona de recepción, y que una copia de la Notificación de Prácticas de Privacidad modificada estará disponible en cada cita.

Me gustaría recibir una copia del Aviso de Prácticas de Privacidad modificada por correo electrónico

a: \_\_\_\_\_

**Paciente:** \_\_\_\_\_

**Firmado:** \_\_\_\_\_ **Fecha:** \_\_\_\_\_

Si no está firmada por el paciente Imprimir Nombre de

**Guardian/Padre/tutor:** \_\_\_\_\_

## OSHA PRESCREENING FOR AEROSOL TRANSMISSIBLE DISEASE

*Please complete this form and initial where indicated.*

**Tuberculosis:** *Please indicate if you have any of the following symptoms:*

**If NONE, please initial here:** \_\_\_\_\_

- |   |                                  |  |
|---|----------------------------------|--|
| <input type="checkbox"/> Productive Cough | <input type="checkbox"/> Malaise | <input type="checkbox"/> Night Sweats            |
| <input type="checkbox"/> Bloody Sputum    | <input type="checkbox"/> Fever   | <input type="checkbox"/> Unexplained Weight Loss |

**Influenza and Other Aerosol Transmissible Diseases** (Including *Pertussis, Measles, Mumps, Rubella, Chicken Pox, and Meningitis*): *Please indicate if you have any of the following symptoms:*

**If NONE, please initial here:** \_\_\_\_\_

- |                                      |   |   |
|--------------------------------------|---|---|
| <input type="checkbox"/> Body Aches  | <input type="checkbox"/> Vomiting               | <input type="checkbox"/> Painful/Swollen Glands |
| <input type="checkbox"/> Runny Nose  | <input type="checkbox"/> Diarrhea               | <input type="checkbox"/> Skin Rash/Blisters     |
| <input type="checkbox"/> Sore Throat | <input type="checkbox"/> Fever                  | <input type="checkbox"/> Stiff Neck             |
| <input type="checkbox"/> Nausea      | <input type="checkbox"/> Severe Coughing Spasms |   |

**Chronic Respiratory Diseases** (Non-infectious and Non-Aerosol Transmitted Disease; These diseases do not disqualify a patient from treatment): *Please indicate if you have any of the following:*

**If NONE, please initial here:** \_\_\_\_\_

- |                                     |   |  |
|-------------------------------------|---|--|
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Chronic Upper Airway Cough Syndrome (Postnasal Drip) | <input type="checkbox"/> Gastroesophageal Reflux Disease (GERD, Acid Reflux) |
| <input type="checkbox"/> Emphysema  |   | <input type="checkbox"/> Chronic Obstructive Pulmonary Disease (COPD)        |
| <input type="checkbox"/> Allergies  |   |  |
| <input type="checkbox"/> Asthma     |   |  |

\_\_\_\_\_  
**Patient Name (please print)**

\_\_\_\_\_  
**Guardian Name (if applicable, please print)**

\_\_\_\_\_  
**Patient/Guardian Signature**

\_\_\_\_\_  
**Date**

## NEW PATIENT QUESTIONNAIRE

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Reason for Today's Visit: \_\_\_\_\_  
When did it start? \_\_\_\_\_

Referred By: Primary Care Physician \_\_\_\_\_  
Contact and Phone# \_\_\_\_\_

### REVIEW OF SYSTEMS

Please circle the symptoms that you find troublesome:

GENERAL	HEAD	EAR	EYES	NOSE	THROAT	RESPIRATORY	GI	SKIN
FEVER	HEADACHE	EARACHES	ITCHY WATERY RED EYES	SNEEZING ITCHY	SORE THROAT	WHEEZING	ABDOMINAL PAIN	HIVES
CHILLS	SINUS PAIN	CLOGGED EARS		RUNNY NOSE	DIFFICULTY SWALLOWING	COUGH	BLOATING/ EXCESSIVE GAS	SWELLING
FATIGUE	RECURRENT SINUS INFECTION	HEARING PROBLEMS	BLURRED VISION	NASAL CONGESTION	EXCESSIVE SNORING	SHORTNESS OF BREATH		ECZEMA
NIGHT SWEATS			DOUBLE VISION	NOSE BLEEDING	HOARSENESS	SHORTNESS OF BREATH BY EXERCISE	HEARTBURN	SKIN RASH
WEIGHT GAIN	DIZZINESS	EAR DRAINAGE	VISION CHANGES	NOSE DISCHARGE	RECURRENT INFECTION	CHEST TIGHTNESS	NAUSEA/ VOMITING	PERSISTANT ITCHY
WEIGHT LOSS	SINUS PROBLEMS	RECURRENT INFECTION	DARKNESS UNDER EYES	LOSS OF SMELL	MOUTH BREATHING	RECURRENT PNEUMONIA	INDIGESTION OTHER	
OTHER:		RINGING OR POPPING	DRY EYES		LOSS OF TASTE	PHLEGM		

Do you miss work or school because of your symptoms? NO / YES, how many days per month? \_\_\_\_ Do you have any learning or behavioral problem(s)? NO / YES, what type of problem(s)? \_\_\_\_\_

Please circle your symptom triggers:

OUTDOOR	INDOOR	FOODS	DRUGS	CONTACT	OTHER
Temp. Change Wind Weather Pollens Smog	Dust Perfume Animal Smoke Mold Workplace Hobbies	Milk Seafood Nuts  Other (please list):	Aspirin Penicillin Sulfa  Other (please list):	Wool Cosmetics  Other (please list):	Emotion/Stress Laughing Exercise Colds/Flu

What is your worst season? Winter / Spring / Summer / Fall

When is the worst time of day? Morning / Afternoon / Evening / Night

Have you seen an allergist before? NO / YES

If YES...

Who was your previous Allergist? \_\_\_\_\_

Have you had allergy skin testing before? No Yes, when? \_\_\_\_\_

Have you had allergy blood testing? No Yes, when? \_\_\_\_\_

Have you had allergy shots before? No Yes, when? \_\_\_\_\_

Were allergy shots helpful? No Yes

PATIENT NAME \_\_\_\_\_

**MEDICAL HISTORY**

**Do you have any of the following Allergy & Immunology conditions? (please circle)**

- |                               |                       |                       |
|-------------------------------|-----------------------|-----------------------|
| Allergic Rhinitis / Hay Fever | Urticaria (Hives)     | Food Allergies        |
| Asthma                        | Angioedema (Swelling) | Others (please list): |
| Eczema                        | Contact Dermatitis    |                       |

**Please list any additional medical conditions:**

\_\_\_\_\_

**Have you ever been hospitalized?**

Date: \_\_\_\_\_ Reason: \_\_\_\_\_

Date: \_\_\_\_\_ Reason: \_\_\_\_\_

**Have you ever had surgery?**

Date: \_\_\_\_\_ Reason: \_\_\_\_\_

Date: \_\_\_\_\_ Reason: \_\_\_\_\_

**DIETARY HISTORY (only for children 2 years and under)**

**Breastfeeding?** NO / YES, until what age? \_\_\_\_\_

**Formula feeding?** NO / YES, what type? MILK / SOY / HYPOALLERGENIC / AMINO ACID / OTHER

**Baby food starting at what age?** \_\_\_\_\_

**Solid food starting at what age?** \_\_\_\_\_

**History of food intolerance?** NO / YES, to what foods? \_\_\_\_\_

**MEDICATION HISTORY**

**Do you have any DRUG ALLERGIES?** NO / YES

If yes, please list the specific drug(s) and your reaction(s): \_\_\_\_\_

\_\_\_\_\_

Preferred Pharmacy's Name: \_\_\_\_\_ Address: \_\_\_\_\_ Tel: \_\_\_\_\_

**Please list all medications you are currently taking.**

ALL MEDICATIONS		

PATIENT NAME \_\_\_\_\_

**ENVIRONMENTAL EXPOSURES**

**(Please circle all that apply)**

**Home:** House / Apartment

**Flooring:** Carpet / Wood / Linoleum

**Ventilation:** Forced air / Heating / Air Conditioning

**Do you have any pets?** NO / YES, what type? \_\_\_\_\_

If no, are you frequently exposed to any pets? NO / YES, what type? \_\_\_\_\_

**Do you smoke?** NO / YES, how many packs per day? \_\_\_\_\_

If NO, are you frequently exposed to smoke? NO / YES

**SOCIAL HISTORY**

**Occupation:** \_\_\_\_\_ **Hobbies:** \_\_\_\_\_

**Do you drink alcohol?** NO / YES, what type of alcohol and how much/often? \_\_\_\_\_

**FAMILY HISTORY**

**(Please check all that apply.)**

	FATHER	MOTHER	CHILDREN Son / Daughter	SIBLINGS Sister / Brother	FATHER'S PARENTS	MOTHER'S PARENTS
Hay Fever			/	/		
Asthma			/	/		
Eczema			/	/		
Food Allergy			/	/		
Sinus Problems			/	/		
Migraine			/	/		